

 **Brain Balance**[®]
Winter Garden

JSD EUROPEAN
SPECIALIST

HOME SQUAD | **SERHANT.**



P T O

AGENDA



- Welcome
- Call to order
- Roll call
- Approval of last meeting minutes
- President's Update
- Principal's Report
- Treasurer Report
- VP Jenny Report
- VP Teresa Report
- Secretary Report
- Fundraising Report
- Communications Report
- Old Business
- New Business
- Open Floor
- Call to Adjourn
- Adjourn Meeting

PRESIDENT'S REPORT



- Thank you to our sponsors!
- Summerlake Stars Dance
- Volunteer Appreciation Breakfast
 - Wednesday, May 13th 9am
- Campus Beautification Update
- Thank you to the 25-26 Board

Principal's Report-Upcoming Dates



4/17-School Spirit Wear Gator Gea

4/17-Multicultural Night 5:30-7 pm

4/19-Progress Report window closes

4/20-4/24- After School Professionals Appreciation

4/22-Admin Professionals Day

4/22-Earth Day

4/22-5th grade celebration parent meeting 8:50-9:30

4/22-Early Release

4/23-Take Your Child to Work Day

4/24-Student Holiday/Teacher Non-Workday

4/27-5/1- Teacher & Staff Appreciation Observed

4/29-Early Release

4/29-Kindergarten Roundup

4/30-Denim Day

4/30-Progress Reports distributed

4/30-Gator Gold Nominations due

Principal's Report



*Take Flight
With Us*

**WE INVITE YOU TO TRAVEL
THROUGH MULTICULTURAL
NIGHT AT SUMMERLAKE ELEMENTARY**

Friday, April 17th | 5:30-7:00pm
3rd Grade Performance at 6:00pm

The flyer features a white airplane flying over a blue sky with clouds. A banner with the flags of China, the United States, Italy, and Germany is positioned in the upper right. At the bottom, a pair of hands holds a globe, with two maracas to the left and a small airplane icon to the right. The background of the flyer is light blue with faint icons of school supplies like pencils, rulers, and paper clips.

Principal's Report-FAST PM 3 Testing Schedule



Summerlake Elementary FAST PM 3 Testing Schedule

Grade Level	Subject	Date
4 & 5	State Writing	April 2, 2026
3-5	FAST ELA	May 5, 2026
3-5	FAST Math	May 7, 2026
1 & 2	FAST ELA	May 6, 2026
1 & 2	FAST Math	May 8, 2026
5	Science	May 12, 2026
5	End of Course Exams-P.E.	May 13, 2026
5	End of Course Exams-Art	May 14, 2026
5	End of Course Exams-Music	May 15, 2026
5	End of Course Exams-Health	May 18, 2026

Our state-standardized progress-monitoring assessments will be administered on these dates for the respective grade levels. Please make sure your child is present during the testing days. Headphones are required for each student in grades K-5.

We test kindergarten students in small groups during the K-2 testing window. Kindergarten students will take the test on the following dates.

FAST ELA PM3

5/5-Rolax
5/6-Oliveira, Lopez
5/7-Rosa
5/8-VanDeventer

FAST Math PM3

5/8-Rolax
5/11-Oliveira, Lopez
5/12-Rosa, VanDeventer



Principal's Report

Diamonds & Denim Gala Results



- The Diamonds and Denim Gala was a success!
- \$9,100 raised
- In the process of scheduling meetings with contractors to determine design
- Will submit B-14 once the design has been determined

TREASURER'S REPORT



Treasurer's Report April 16th, 2026

The fiscal year started on July 1, 2025 with a bank balance of \$126,466.93.

As of 1:00p on April 16, 2026, our available bank balance is \$68,467.25.

The total income to date is \$80,479.46 and the total expenses to date were \$138,512.50.

Current income not included (awaiting electronic deposit):

- \$827.56 (K/5 Promotion signs) CheddarUp
- \$34.85 (Gator Gear current stock) CheddarUp

Outstanding checks included in current spending are:

- \$88.97 (Staff Appreciation reimbursement)
- \$297.79 (Fifth Grade Celebration swag bags)

2025-2026 BUDGET 1/2



As of April 16, 2026

	25-26 Budget			25-26 Actual			Net Variance
	Income	Expense	Net	Income	Expense	Net	
2024-2025 Unpaid							
CS - Art ¹	0.00	(106.34)	(106.34)	0.00	(106.34)	(106.34)	0.00
CS - Media Center ²	0.00	(825.60)	(825.60)	0.00	(825.60)	(825.60)	0.00
Subtotal	0.00	(931.94)	(931.94)	0.00	(931.94)	(931.94)	0.00
Donations							
Cash Donations	0.00	0.00	0.00	756.00	0.00	756.00	756.00
Sponsorships	5,000.00	(250.00)	4,750.00	4,000.00	(180.61)	3,819.39	(930.61)
Subtotal	5,000.00	(250.00)	4,750.00	4,756.00	(180.61)	4,575.39	(174.61)
Events							
Fall Fest	0.00	(4,000.00)	(4,000.00)	990.22	(3,428.46)	(2,438.24)	1,561.76
Family Movie Night ⁶	0.00	(1,000.00)	(1,000.00)	970.49	(918.00)	52.49	1,052.49
Gator Gallop	1,000.00	(1,500.00)	(500.00)	978.03	(936.04)	41.99	541.99
Grandparents Bingo	0.00	(400.00)	(400.00)	0.00	(71.81)	(71.81)	328.19
Party in the Park ⁹	0.00	(1,600.00)	(1,600.00)	18.99	(1,175.09)	(1,156.10)	443.90
Spring Dance	9,000.00	(10,000.00)	(4,500.00)	4,517.78	(5,063.95)	(4,046.17)	453.83
Deposit ³	---	(3,500.00)	---	---	(3,500.00)	---	---
Subtotal	10,000.00	(22,000.00)	(12,000.00)	7,475.51	(15,093.35)	(7,617.84)	4,382.16
Fundraising							
1st Day School Supplies	3,000.00	(1,500.00)	1,500.00	3,500.00	(1,750.00)	1,750.00	250.00
Event Concessions	1,200.00	(700.00)	500.00	170.93	(79.73)	91.20	(408.80)
Gatorlympics	40,000.00	(8,000.00)	32,000.00	43,852.43	(4,925.45)	38,926.98	6,926.98
Holiday Shop	13,000.00	(9,500.00)	3,500.00	14,536.70	(11,978.98)	2,557.72	(942.28)
Passive Fundraising (Boxtops, etc.)	150.00	0.00	150.00	171.07	0.00	171.07	21.07
Spirit Nights	4,200.00	0.00	4,200.00	1,930.06	0.00	1,930.06	(2,269.94)
Spirit Wear / Gator Gear	4,300.00	(2,700.00)	1,600.00	3,679.72	(2,584.50)	1,095.22	(504.78)
Subtotal	65,850.00	(22,400.00)	43,450.00	67,840.91	(21,318.66)	46,522.25	3,072.25
Hospitality							
Class Shirts for Students/Teachers ^{3*6}	0.00	(5,922.50)	(5,922.50)	7.00	(5,161.77)	(5,154.77)	767.73
Community Outreach	0.00	(500.00)	(500.00)	0.00	0.00	0.00	500.00
Fifth Grade Yearbooks ^{3*6}	0.00	(3,750.00)	(3,750.00)	0.00	(2,175.00)	(2,175.00)	1,575.00
Yard Cards	0.00	(1,000.00)	(1,000.00)	0.00	(291.72)	(291.72)	708.28
Subtotal	0.00	(11,172.50)	(11,172.50)	7.00	(7,628.49)	(7,621.49)	3,551.01
PTO Administration							
Certified Internal Auditor ⁵	0.00	(3,000.00)	(3,000.00)	0.00	0.00	0.00	3,000.00
Insurance	0.00	(709.00)	(709.00)	0.00	(709.00)	(709.00)	0.00
My Neighborhood Storage ^{7*9}	0.00	(2,340.00)	(2,340.00)	0.00	(1,703.56)	(1,703.56)	636.44
Office Supplies	0.00	(500.00)	(500.00)	0.00	(421.64)	(421.64)	78.36
Operating Fees	0.00	(1,500.00)	(1,500.00)	0.04	(1,212.66)	(1,212.62)	287.38
Taxes	0.00	(1,000.00)	(1,000.00)	0.00	(420.51)	(420.51)	579.49
Subtotal	0.00	(9,049.00)	(9,049.00)	0.00	(4,467.37)	(4,467.33)	4,581.67

As of April 16, 2026

	25-26 Budget			25-26 Actual			Net Variance
	Income	Expense	Net	Income	Expense	Net	
Recognition & Appreciation							
Educational Incentives	0.00	(2,500.00)	(2,500.00)	0.00	(1,852.45)	(1,852.45)	647.55
EOY Events (field and water days)	0.00	(2,000.00)	(2,000.00)	0.00	(287.94)	(287.94)	1,712.06
Fifth Grade Celebration	0.00	(6,000.00)	(6,000.00)	0.00	(1,660.45)	(1,660.45)	4,339.55
Kindergarten Celebration	0.00	(2,000.00)	(2,000.00)	0.00	0.00	0.00	2,000.00
Staff Appreciation	0.00	(5,800.00)	(7,000.00)	400.00	(1,819.61)	(2,531.40)	4,468.60
MTT/Pre-planning meals ³	---	(1,200.00)	---	---	(1,111.79)	---	---
Volunteer Appreciation	0.00	(500.00)	(500.00)	0.00	0.00	0.00	500.00
Subtotal	0.00	(20,000.00)	(20,000.00)	400.00	(6,732.24)	(6,332.24)	13,667.76
Classroom Support							
CS - Kindergarten ⁴	0.00	(1,000.00)	(1,000.00)	0.00	0.00	0.00	1,000.00
CS - 1st Grade ⁴	0.00	(1,000.00)	(1,000.00)	0.00	0.00	0.00	1,000.00
CS - 2nd Grade ⁴	0.00	(1,400.00)	(1,400.00)	0.00	0.00	0.00	1,400.00
CS - 3rd Grade ⁴	0.00	(1,400.00)	(1,400.00)	0.00	0.00	0.00	1,400.00
CS - 4th Grade ⁴	0.00	(1,200.00)	(1,200.00)	0.00	0.00	0.00	1,200.00
CS - 5th Grade ⁴	0.00	(1,400.00)	(1,400.00)	0.00	0.00	0.00	1,400.00
CS - ESE	0.00	(750.00)	(750.00)	0.00	0.00	0.00	750.00
CS - Art	0.00	(2,000.00)	(2,000.00)	0.00	0.00	0.00	2,000.00
CS - Media Center	0.00	(2,000.00)	(2,000.00)	0.00	0.00	0.00	2,000.00
CS - Music	0.00	(2,000.00)	(2,000.00)	0.00	0.00	0.00	2,000.00
CS - PE	0.00	(2,000.00)	(2,000.00)	0.00	0.00	0.00	2,000.00
Subtotal	0.00	(16,150.00)	(16,150.00)	0.00	0.00	0.00	16,150.00
School Programs & Support							
AR/STAR License Renewals ³	0.00	(1,459.50)	(1,459.50)	0.00	(1,459.50)	(1,459.50)	0.00
Campus Beautification ⁶	0.00	(200.00)	(200.00)	0.00	0.00	0.00	200.00
Clinic Supplies	0.00	(500.00)	(500.00)	0.00	(202.79)	(202.79)	297.21
In-house Field Trips	0.00	(1,500.00)	(1,500.00)	0.00	(77.68)	(77.68)	1,422.32
Scholastic News ⁶	0.00	(577.50)	(577.50)	0.00	(577.50)	(577.50)	0.00
STEAM Lab ³	0.00	(3,000.00)	(3,000.00)	0.00	0.00	0.00	3,000.00
Summerlake Foundation ³	---	(79,842.37)	(79,842.37)	---	(79,842.37)	(79,842.37)	0.00
Subtotal	0.00	(87,079.37)	(87,079.37)	0.00	(82,159.84)	(82,159.84)	4,919.53
Totals	80,850.00	(189,032.81)	(108,182.81)	80,479.42	(138,512.50)	(58,033.04)	50,149.77

2025-2026 BUDGET 2/2



As of April 16, 2026	<u>25-26 Budget</u>	<u>25-26 Actual</u>	Net Variance
Income Total	80,850.00	80,479.42	(370.58)
Expense Total	(189,032.81)	(138,512.50)	50,520.31
Surplus/(Shortfall)	(108,182.81)	(58,033.04)	50,149.77
Cash Carryover From Previous Year	126,466.93	126,466.93	-
Actual Bank Balance Carry Forward	18,284.12	68,433.89	50,149.77
Required Carryover Per Bylaws	(5,000.00)	(5,000.00)	
Available Cash	13,284.12	63,433.89	

As of April 16, 2026

FOOTNOTES

- Some items purchased for the art room during the 2024-2025 school year were not paid for until July 24, 2025 due to a backorder. Blick Art Materials' policy is to not charge the customer until an item ships.
- In April 2025, the PTO purchased shelving units for the Media Center. On May 20, 2025, after the final PTO meeting, we learned a mistake with the order resulted in missing shelves. This line covers the received quote for eight (8) shelves.
- The amounts for these lines were voted on and reserved at the May 15, 2025 PTO general meeting. Also included in the reserves was \$6000 to cover expenses that would need to be completed prior to budget approval, such as but not limited to deposits and supplies, for line items such as but not limited to those listed under Events, Hospitality, and PTO Administration.
- The amount is based on \$200 per grade-level classroom, subject to change if or when grade-level classrooms are added and/or removed.
 - Original (August 13, 2025): K=5, 1st=5, 2nd=7, 3rd=7, 4th=6, 5th=6.
 - Addition to 5th Grade (August 21, 2025): K=5, 1st=5, 2nd=7, 3rd=7, 4th=6, 5th=7.
- A new OCPS mandate requires all PTAs and PTOs to have a paid or volunteer certified auditor review financial records at the close of the fiscal year by August 31st.
- At the January 15, 2026 PTO general meeting, a vote was held and approved to reduce the *Class Shirts for Students/Teachers (Hospitality)* expense line by \$2077.50 to \$5922.50 then reallocate those funds to create *Family Movie Night (Events)* and *Scholastic News (School Programs & Support)* with \$1000 and \$577.50 respectively, as well as increase the *Fifth Grade Yearbooks (Hospitality)* line by \$500 to \$3750.
- At the March 6, 2026 Executive Board meeting, a vote was held and approved to upgrade the current 5'x10' storage unit to a 10'x10' storage unit at an additional cost of \$31.70 per month. In conjunction with this decision, a vote was held and approved to increase the *My Neighborhood Storage (PTO Administration)* expense line by \$400 to \$2700.
- At the March 26, 2026 PTO general meeting, a vote was held and approved to create a \$200 expense line *Campus Beautification (School Programs & Support)*. This line will fund efforts to replace plants around the electronic sign that were damaged by cold weather and frost in February 2026.
- At the April 3, 2026 Executive Board meeting, a vote was held and approved to increase the *Party in the Park (Events)* expense line by \$100 to \$1600. This meeting also included a vote to amend the decision made at the March 6, 2026 Executive Board meeting that increased the *My Neighborhood Storage (PTO Administration)* expense line by \$400 to \$2700; due to a mathematical error, the budgeted amount was corrected, decreasing the line to \$2340.

VP Jenny



5TH GRADE CELEBRATION PLANNING MEETINGS

Time: 8:50am

Location: Cafeteria

Last Meeting:

April 22nd

Your ideas, time and support will make this celebration great!

Signup for volunteering for day of the event will be posted soon.

VP Jenny



Upcoming Spirit Night:

May 5, 2026 and May 6, 2026 - Jersey Mike's
10658 Avalon Road, Winter Garden

Donation Cards will be sent home with students. By presenting your donation card, you'll receive a free regular sub with a minimum \$3.00 donation to Summerlake Elementary PTO.



Staff Appreciation Week 2026

We Think the **WORLD** of You!!

Day 1: Welcome Aboard Custom Coffee

Day 2: Meet Me in Mexico - Mexican themed luncheon

**Day 3: Thanks for Going the Extra Mile - Travel bag
replenishment bar**

**Day 4: Buongiorno from Italy - Italian Soda and Affogato
Bar**

**Day 5: Home Sweet Home - American themed BBQ
luncheon**

VP Teresa



We're going to get a new parking sign for our Volunteers. Here is the mockup.



NEW BUSINESS



26/27 PTO Board Elections

- Candidate Slate:
 - President: Teresa Harris
 - Vice President (2 positions): Jenny Aga, Verusca Alvite
 - Secretary: Gina Sabens
 - Treasurer: No Nominee
- If Bylaw Amendment passes, Sara Miller has nominated herself for Treasurer.

NEW BUSINESS



Bylaw Amendment Proposal

Current Bylaw Wording:

Article VI, Section 6.6 Term of Office and Re-election.

"Officers are elected for one (1) term and shall be eligible for re-election to the same office but may not serve more than two (2) consecutive terms in the same office. An officer's term shall correspond to the current fiscal year (July 1st-June 30th). The outgoing president shall only serve in an advisory role in the next immediate term."

Proposed wording:

"Officers are elected for one (1) term and shall be eligible for re-election to the same office but may not serve more than two (2) consecutive terms in the same office, ***unless there are no other nominees for the given position, in which case an Officer may continue in the position as long as approved by a majority vote of the membership present and voting at the April meeting.*** An officer's term shall correspond to the current fiscal year (July 1st-June 30th). The outgoing president shall only serve in an advisory role in the next immediate term."

NEW BUSINESS



Bylaw Amendment Proposal

- **Motion to make the bylaw amendment**
 - **Will be a hand vote**

OLD BUSINESS



Adjournment

- Open Floor
- Motion to Adjourn
- Adjourn Meeting

Thank You to our Sponsors!



HOME SQUAD | SERHANT.

